

### Financial Relationship Disclosure Form

**Copy this page as many times as you need to complete information regarding each of your relevant financial relationships.** Program Planners/Instructional personnel have a **relevant** financial relationship if that relationship could influence the information presented in the course and could be perceived as a conflict of interest by learners.

Planner/Presenter name:

Financial relationship with (name of Company/Organization):

Date form completed:

**What was received?** (Check all that apply)

- |  |   |
|--|---|
| Salary                                     | In kind   |
| Consulting fee                             | Grants  |
| Intellectual property rights               | Gift  |
| Speaking fee                               | Ownership interest (e.g., stocks, stock options or other ownership interest excluding diversified mutual funds) |
| Royalty                                    |   |
| Honoraria                                  |   |
| Hold patent on equipment                   |   |
| Other financial benefit (please describe): |   |

**For what role?** (Check all that apply)

- Employment
- Management position
- Teaching and speaking
- Board membership
- Ownership
- Consulting
- Membership on advisory committee or review panels
- Independent contractor (including contracted research)
- Other activities (please describe):